



## Executor of Deceased Customers

### Acceptable Identification Documentation

#### Acceptable Proof of Identity Requirements:

- Valid Full/Provisional Photocard Driving Licence
- Passport (valid and in date)

#### Acceptable form of Documentation:

- A grant of probate or equivalent and the policy schedule in the name of the executor

#### Exceptions:

If the grant of probate is not available at the time of request, we can accept the following in the interim:

- A Will - The executor will need to be named in the will
- Letter of administration from a probate practitioner such as a Solicitor

#### Requirements:

The identification provided must be for the named executor – including the policy schedule that is financed by Close Brothers.

If there has been a change of name, evidence will be required in the form of a deed poll or marriage/civil partnership certificate.

If there has been no change and the executor details differ from the documentation obtained, the identification will not be accepted.

If no identification and documentation is provided for the executor, the finance application will not be approved.